

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

MIRA INTERNATIONAL FOODS INC.,

Plaintiff,

08 Civ 5825 (GBD)

vs.

NILE COMPANY FOR FOOD INDUSTRIES,

Defendant.

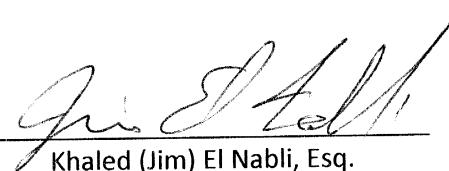
Corporate Disclosure Statement

Pursuant to Fed. R. Civ. P. 7.1, Defendant, Nile Company for Food Industries, states that it is an Egyptian company that has neither a parent corporation nor any publicly held corporation that owns 10% or more of its stock.

Dated: New York, New York
July 14, 2008

NABLI & ASSOCIATES, P.C.
Attorneys for Defendant,
NILE COMPANY FOR FOOD INDUSTRIES

By:



Khaled (Jim) El Nabli, Esq.